

FY2023 PEPFAR Data Calendar 2.0

Data Submission & Cleaning

FY23 (COP/ROP22) MER Results ENTRY

Q1 Entry			Q2 Entry			Q3 Entry			Q4 Entry		
Data Entry Open	Import Deadline	Data Entry Close	Data Entry Open	Import Deadline	Data Entry Close	Data Entry Open	Import Deadline	Data Entry Close	Data Entry Open	Import Deadline	Data Entry Close
4-Jan-2023	3-Feb-2023	10-Feb-2023	31-Mar-2023	5-May-2023	12-May-2023	30-Jun-2023	4-Aug-2023	11-Aug-2023	2-Oct-2023	7-Nov-2023	14-Nov-2023
FY23 (COP/ROP22) MER Results CLEANING											
Q1 Cleaning and Re-submission			Q2 Cleaning and Re-submission			Q3 Cleaning and Re-submission			Q4 Cleaning and Re-submission ¹		
Data Entry Open	Import Deadline	Data Entry Close	Data Entry Open	Import Deadline	Data Entry Close	Data Entry Open	Import Deadline	Data Entry Close	Data Entry Open	Import Deadline	Data Entry Close
28-Feb-2023	10-Mar-2023	17-Mar-2023	31-May-2023	9-Jun-2023	16-Jun-2023	31-Aug-2023	8-Sep-2023	15-Sep-2023	30-Nov-2023	8-Dec-2023	15-Dec-2023
FY23 (COP/ROP22) HRH ENTRY											
Q1 Entry			Q2 Entry			Q3 Entry			Q4 Entry		
Data Entry Open	Import Deadline	Data Entry Close	Data Entry Open	Import Deadline	Data Entry Close	Data Entry Open	Import Deadline	Data Entry Close	Data Entry Open	Import Deadline	Data Entry Close
N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	2-Oct-2023	7-Nov-2023	14-Nov-2023
FY23 (COP/ROP22) HRH CLEANING											
Q1 Cleaning and Re-submission			Q2 Cleaning and Re-submission			Q3 Cleaning and Re-submission			Q4 Cleaning and Re-submission		
Data Entry Open	Import Deadline	Data Entry Close	Data Entry Open	Import Deadline	Data Entry Close	Data Entry Open	Import Deadline	Data Entry Close	Data Entry Open	Import Deadline	Data Entry Close
N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	30-Nov-2023	8-Dec-2023	15-Dec-2023
FY23 (COP/ROP22) SIMS Import Deadlines ²											
Q1 Submission		Q2 Submission		Q3 Submission		Q4 Submission					
Primary	Cleaning	Primary	Cleaning	Primary	Cleaning	Primary	Cleaning				
3-Feb-2023	10-Mar-2023	5-May-2023	9-Jun-2023	4-Aug-2023	8-Sep-2023	7-Nov-2023	8-Dec-2023				
FY23 (COP/ROP22) SRE ENTRY											
Q1 Entry			Q2 Entry			Q3 Entry			Q4 Entry		
Data Entry Open	Import Deadline	Data Entry Close	Data Entry Open	Import Deadline	Data Entry Close	Data Entry Open	Import Deadline	Data Entry Close	Data Entry Open	Import Deadline	Data Entry Close
N/A	N/A	N/A	31-Mar-2023	5-May-2023	12-May-2023	N/A	N/A	N/A	2-Oct-2023	7-Nov-2023	14-Nov-2023
FY23 (COP/ROP22) SRE CLEANING											
Q1 Cleaning and Re-submission			Q2 Cleaning and Re-submission			Q3 Cleaning and Re-submission			Q4 Cleaning and Re-submission ¹		
Data Entry Open	Import Deadline	Data Entry Close	Data Entry Open	Import Deadline	Data Entry Close	Data Entry Open	Import Deadline	Data Entry Close	Data Entry Open	Import Deadline	Data Entry Close
N/A	N/A	N/A	31-May-2023	9-Jun-2023	16-Jun-2023	N/A	N/A	N/A	30-Nov-2023	8-Dec-2023	15-Dec-2023
FY23 (COP/ROP22) Expenditure Reporting ENTRY											
Q1 Entry			Q2 Entry			Q3 Entry			Q4 Entry (ER)		
Data Entry Open	Import Deadline	Data Entry Close	Data Entry Open	Import Deadline	Data Entry Close	Data Entry Open	Import Deadline	Data Entry Close	Data Entry Open	Import Deadline	Data Entry Close
N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	2-Oct-2023	N/A	14-Nov-2023
FY23 (COP/ROP22) Expenditure Reporting CLEANING											
Q1 Cleaning and Re-submission			Q2 Cleaning and Re-submission			Q3 Cleaning and Re-submission			Q4 Cleaning and Re-submission ² (ER)		
Data Entry Open	Import Deadline	Data Entry Close	Data Entry Open	Import Deadline	Data Entry Close	Data Entry Open	Import Deadline	Data Entry Close	Data Entry Open	Import Deadline	Data Entry Close
N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	30-Nov-2023	N/A	15-Dec-2023
FY22(COP/ROP21) Digital Health Inventory (DHI) ENTRY											
Q1 Entry			Q2 Entry			Q3 Entry			Q4 Entry		
Data Entry Open	Import Deadline	Data Entry Close	Data Entry Open	Import Deadline	Data Entry Close	Data Entry Open	Import Deadline	Data Entry Close	Data Entry Open	Import Deadline	Data Entry Close
N/A	N/A	N/A	N/A	N/A	N/A	30-Jun-2023	N/A	11-Aug-2023	N/A	N/A	N/A
FY22(COP/ROP21) Digital Health Inventory (DHI) CLEANING											
Data Entry Open	Import Deadline	Data Entry Close	Data Entry Open	Import Deadline	Data Entry Close	Data Entry Open	Import Deadline	Data Entry Close	Data Entry Open	Import Deadline	Data Entry Close
N/A	N/A	N/A	N/A	N/A	N/A	31-Aug-2023	N/A	15-Sep-2023	N/A	N/A	N/A
Panorama, Panorama Spotlight, Panorama Analytic Workspaces (PAW), Genie, and COP22 Release Schedule											
Panorama/PAW	Description		Initial	Date	Clean	Date	Panorama Spotlight	Description		Release	Date
	PEPFAR USG-only analytic platform. Data in Panorama are updated following the end of both quarterly data entry and quarterly cleaning cycles. The Panorama platform itself and the analyses therein are improved with each release based on programmatic requirements and user feedback. Custom analysis and data visualizations of PEPFAR data + BYOD. PEPFAR data in PAW are update following the end of both quarterly data entry and quarterly cleaning cycles.		FY23 Q1	17-Feb-2023	FY23 Q2	24-Mar-2023		Public analytic platform. Data in Panorama Spotlight are populated only following the quarterly cleaning cycles.	FY23 Q1	24-Mar-2023	
			FY23 Q2	19-May-2023	FY23 Q2	27-Jun-2023			FY23 Q2	27-Jun-2023	
			FY23 Q3	18-Aug-2023	FY23 Q3	22-Sep-2023			FY23 Q3	22-Sep-2023	
			FY23 Q4	21-Nov-2023	FY23 Q4	5-Jan-2024			FY23 Q4	5-Jan-2024	
Description		Pre-Release	Date	Final Release	Date	COP23 Dossier					
Target Setting Tool, FAST, Supply Plan Tool, Guidance, Self-Service Tool, etc		FY23 Q4	TBD	FY24 Q1	TBD						
Description		WAD Night	WAD Night	WAD	Date						
		FY23 Q4	14-Nov-2023	FY23 Q4	1-Dec-2023						
Genie	Description		Open	Date	Initial Release	Date	Clean Release	Date			
	Genie is updated with current quarter data two weeks after DATIM data entry opens.		FY23 Q1	23-Jan-2023	FY23 Q1	17-Feb-2023	FY23 Q1	24-Mar-2023			
			FY23 Q2	3-Apr-2023	FY23 Q2	19-May-2023	FY23 Q3	27-Jun-2023			
			FY23 Q3	3-Jul-2023	FY23 Q3	18-Aug-2023	FY23 Q3	22-Sep-2023			
			FY23 Q4	2-Oct-2023	FY23 Q4	21-Nov-2023	FY23 Q4	5-Jan-2024			

This data calendar version outlines planned data collection, cleaning, and releases for FY23. The forthcoming PEPFAR Data Roadmap, referenced in recent communications from SGAC, will drive changes to data stream reporting requirements, mostly expected to occur FY24 and beyond. The data calendar will be updated to reflect any changes to any data stream reporting requirements in FY23, if any. The most recent data calendar version can always be accessed at <https://help.datim.org/hc/en-us/articles/115001940503-PEPFAR-Data-Calendar>

Supporting Information

Calendar Notes:

- Cleaning period for key World AIDS Day indicators may open earlier.
- SIMS data are collected with agency-specific applications and submitted to S/GAC by agency headquarters staff. Only select agency-level headquarters users will submit SIMS data to S/GAC according to instructions developed by the systems team with the SIMS Interagency Committee.
- DHI data is being collected in FY22 Q3. Specific dates are TBD. *PEPFAR-MOH Data Alignment corresponds to the Q4 data import dates and is processed in geoalign.datim.org. Data are imported into DATIM 1-2 business days after submission.
- Starting in COP23, the PEPFAR Budget and Projected Expenditure template, also known as the Work Plan Budget Template, will no longer be collected. Implementing Partners will not be required to complete this template and submit it via DATIM during the Q3 collection window starting in the Summer of 2023.

Definitions:

USG Fiscal Year FY23: Oct. 2022 - Sept. 2023 **FY23 Q1: Oct. - Dec. 2022** **FY23 Q2: Jan. - Mar. 2023** **FY23 Q3: Apr. - Jun. 2023** **FY23 Q4: Jul. - Sept. 2023**

Data entry open: Data can be manually entered for the specified data stream.

Import Deadline: Data import files must be submitted to the DATIM Support Desk by this date in order to be available in the subsequent Panorama and/or Spotlight release. Files not submitted by this deadline will not be available until the following Panorama/Spotlight release. Please consult data stream specific guidance on import procedures.

Data Entry Close: Data entry closes at 5 PM Eastern Time (ET) on the date noted in the calendar.

Cleaning and Re-submission: Data entry will be re-opened to perform cleaning.

Data Cleaning Close: Data entry closes at 3 PM Eastern Time (ET) on the date noted in the calendar.

FY2023 PEPFAR Data Calendar

Business Cycles by Data Stream and Data Entry Level

	Description	Business Cycle	Data Stream	Data Entry Level	Data Sets		
DATIM	Data for Accountability Transparency and Impact (DATIM) is a web-based system used by Implementing Partner and USG users to enter and analyze data at the facility, community, prioritization SNU, Military, and OU levels. DATIM captures data for MER, SIMS, ER, Eval SOP, and SAS.	COP22/FY23 Targets	MER	IP	MER Targets: Narratives (IM); MER Targets: OU-level (IM); MER Targets: Community Based; MER Targets: Facility Based; Targets: Community Based (DoD Only); Targets: Facility Based (DoD Only)		
				USG	Host Country Targets: Narratives (USG); Host Country Targets: OU-level (USG); Implementation Attributes: Community Based; Implementation Attributes: Facility Based; Planning Attributes: COP Prioritization SNU; Host Country Targets: COP Prioritization SNU (USG)		
			Eval SOP	USG	COP Evaluation Plans; COP Planned Evaluations Inventory; FAST		
			SaSR	USG	Surveys, Surveillance, and Research		
		FY23 Q1	MER	IP		MER Results: Narratives (IM); MER Results: Community Based; MER Results: Facility Based; Results: Community Based (DoD Only); Results: Facility Based (DoD Only)	
					USG	Narratives (USG)	
			SIMS*	USG	Import-only: Site, Above-Site		
		FY23 Q2	MER	IP		MER Results: Narratives (IM); MER Results: Community Based; MER Results: Facility Based; Results: Community Based (DoD Only); Results: Facility Based (DoD Only)	
					USG	Narratives (USG)	
			SIMS*	USG	Import-only: Site, Above-Site		
		FY23 Q3	MER	IP		MER Results: Narratives (IM); MER Results: Community Based; MER Results: Facility Based; Results: Community Based (DoD Only); Results: Facility Based (DoD Only)	
					USG	Narratives (USG)	
			SIMS*	USG	Import-only: Site, Above-Site		
			DHI	USG	DHI data is collected in FY22Q3 reporting period. Notification on the specific opening dates will be communicated in due course.		
		FY23 Q4	MER	IP		MER Results: Narratives (IM); MER Results: OU-level (IM); MER Results: Community Based; MER Results: Facility Based; Results: Community Based (DoD Only); Results: Facility Based (DoD Only)	
					USG	Narratives (USG); National and subnational level (USG)	
			ER	IP	ER: Expenditure FYOct		
			SIMS*	USG	Import-only: Site, Above-Site		
			Eval SOP	USG	Q4 Status Updates; Adherence Checklist		
			SaSR	USG	Surveys, Surveillance, and Research		
			HRH	IP	Human Resources for Health		
		DAA	USG/MOH	PEPFAR/MOH Data Alignment Activity: Official MOH facility level results			
		*DATIM4U countries are expected to import their MER data two days prior to the manual data entry close date.					
		*SIMS data are collected with agency-specific applications and submitted to S/GAC by agency headquarters staff. Only select agency-level headquarters users will submit SIMS data according to instructions developed S/GAC and agency headquarters staff.					
VMMC NAE (MCAE) data collection is continuous with no data entry period opening or closure.							

	Description	Business Cycle	Data Sets
FACTS Info Next Gen (FI-NG)	FACTS Info Next Gen is a USG-only system of record for tracking and reporting foreign assistance data within the Department of State. The FI-NG PEPFAR module is used by all PEPFAR Implementing Agencies and Operating Units (OUs) to capture PEPFAR-specific planning and reporting data. Implementing Mechanism IDs are created in FACTS Info and those are utilized by DATIM to report out on targets.	FY23 Q1-Q2 (COP/ROP/HOP)	COP/ROP/HOP Budgets SOFY (Quarterly Outlays Q1 & Q2)
		FY23 Q1-Q2 (COP/ROP/HOP)	EOFY (Quarterly Outlays Q1, Q2, Q3, Q4)

Release Notes

Version	Release Date	Description of Changes
2.0		Removd Work Plan Budget from the calendar