FY2020 PEPFAR Data Calendar (version: 22 April 2020)

Data Submission & Cleaning

FY20 (COP/ROP19) MER Results ENTRY

	Q1 Entry			Q2 Entry			Q3 Entry			Q4 Entry[4]	
Data Entry Open	Import Deadline	Data Entry Close	Data Entry Open	Import Deadline	Data Entry Close	Data Entry Open	Import Deadline	Data Entry Close	Data Entry Open	Import Deadline	Data Entry Close
6-Jan-2020	7-Feb-2020	14-Feb-2020	1-Apr-2020	29-May-2020	5-Jun-2020	1-Jul-2020	7-Aug-2020	14-Aug-2020	1-Oct-2020	6-Nov-2020	13-Nov-2020

FY20 (COP/ROP19) MER Results CLEANING

	Q1 Cleaning and Re-submission			Q2 Cleaning and Re-submission			Q3 Cleaning and Re-submission			Q4 Cleaning and Re-submission[1]	
Data Entry Open	Import Deadline	Data Entry Close	Data Entry Open	Import Deadline	Data Entry Close	Data Entry Open	Import Deadline	Data Entry Close	Data Entry Open	Import Deadline	Data Entry Close
2-Mar-2020	13-Mar-2020	20-Mar-2020	15-Jun-2020	19-Jun-2020	26-Jun-2020	1-Sep-2020	11-Sep-2020	18-Sep-2020	1-Dec-2020	11-Dec-2020	18-Dec-2020

FY20 SIMS Import Deadlines[2]

Q1 Submission		Q2 Submission		Q3 Submission		Q4 Submission	
Data Import Deadline Primary	Import Deadline Cleaning	Data Import Deadline Primary	Import Deadline Cleaning	Data Import Deadline Primary	Import Deadline Cleaning	Data Import Deadline Primary	Import Deadline Cleaning
7-Feb-2020	13-Mar-2020	29-May-2020	19-Jun-2020	7-Aug-2020	11-Sep-2020	6-Nov-2020	11-Dec-2020

Outlay Reporting

Q2 Submission			Q4 Submission		
Data Entry Open	Data Entry Close	S/GAC Review Ends	Data Entry Open	Data Entry Close	S/GAC Review Ends
n/a	n/a	n/a	TBD	TBD	TBD

FY20 (COP/ROP19) SRE, ESoP and SaSR ENTRY

	Q1 Entry			Q2 Entry			Q3 Entry			Q4 Entry	
Data Entry Open	Import Deadline	Data Entry Close	Data Entry Open	Import Deadline	Data Entry Close	Data Entry Open	Import Deadline	Data Entry Close	Data Entry Open	Import Deadline	Data Entry Close
n/a	n/a	n/a	1-Apr-2020	29-May-2020	5-Jun-2020	n/a	n/a	n/a	1-Oct-2020	6-Nov-2020	13-Nov-2020

FY20 (COP/ROP19) SRE, ESoP and SaSR CLEANING

	Q1 Cleaning and Re-submission			Q2 Cleaning and Re-submission			Q3 Cleaning and Re-submission			Q4 Cleaning and Re-submission[1]	
Data Entry Open	Import Deadline	Data Entry Close	Data Entry Open	Import Deadline	Data Entry Close	Data Entry Open	Import Deadline	Data Entry Close	Data Entry Open	Import Deadline	Data Entry Close
n/a	n/a	n/a	15-Jun-2020	19-Jun-2020	26-Jun-2020	n/a	n/a	n/a	1-Dec-2020	11-Dec-2020	18-Dec-2020

FY20 (COP/ROP19) Expenditure Reporting ENTRY

	Q1 Entry			Q2 Entry (Budget)			Q3 Entry			Q4 Entry (Expenditures)	
Data Entry Open	Upload Deadline	Data Entry Close	Data Entry Open	Upload Deadline	Data Entry Close	Data Entry Open	Upload Deadline	Data Entry Close	Data Entry Open	Upload Deadline	Data Entry Close
n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	1-Oct-2020	6-Nov-2020	13-Nov-2020

FY20 (COP/ROP19) Expenditure Reporting CLEANING

	Q1 Cleaning and Re-submission			Q2 Cleaning and Re-submission			Q3 Cleaning and Re-submission			Q4 Cleaning and Re-submission[4]	
Data Entry Open	Upload Deadline	Data Entry Close	Data Entry Open	Upload Deadline	Data Entry Close	Data Entry Open	Upload Deadline	Data Entry Close	Data Entry Open	Upload Deadline	Data Entry Close
n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	1-Dec-2020	11-Dec-2020	18-Dec-2020

FY21 (COP/ROP20)[3]

Data Entry Open	Data Entry Close
15-Feb-2020	TBD

Panorama, Panorama Spotlight, Panorama Analytic Workspaces (PAW), and Genie Release Schedule

	Description	Release 1	Date	Release 2	Date		Description	Release	Date
Panorama	PEPFAR USG-only analytic platform. Data in Panorama are updated following the end of both quarterly data entry and quarterly cleaning cycles. The Panorama platform itself and the analyses therein are improved with each release based on programmatic requirements and user feedback.	FY20 Q1	21-Feb-2020	FY20 Q1	27-Mar-2020	Panorama Spotlight	Public analytic platform. Data in Panorama Spotlight are populated only following the quarterly cleaning cycles.	FY20 Q1	27-Mar-2020
		FY20 Q2	12-Jun-2020	FY20 Q2	6-Jul-2020			FY20 Q2	6-Jul-2020
		FY20 Q3	21-Aug-2020	FY20 Q3	25-Sep-2020			FY20 Q3	25-Sep-2020
		FY20 Q4	20-Nov-2020	FY20 Q4	6-Jan-2021			World AIDS Day	1-Dec-2020
PAW	Custom analysis and data visualizations of PEPFAR data + BYOD. PEPFAR data in PAW are update following the end of both quarterly data entry and quarterly cleaning cycles.	Release 1	Date	Release 2	Date			FY20 Q4	6-Jan-2021
		FY20 Q1	24-Feb-2020	FY20 Q1	30-Mar-2020				
		FY20 Q2	15-Jun-2020	FY20 Q2	7-Jul-2020				
		FY20 Q3	24-Aug-2020	FY20 Q3	28-Sep-2020				
		FY20 Q4	23-Nov-2020	FY20 Q4	7-Jan-2021				
Genie	Genie is updated with current quarter data two weeks after DATIM data entry opens.	Genie Open for	Date	Frozen Release 1	Date	Frozen Release 2	Date		
		FY20 Q1	20-Jan-2020	FY20 Q1	21-Feb-2020	FY20 Q1	27-Mar-2020		
		FY20 Q2	15-Apr-2020	FY20 Q2	12-Jun-2020	FY20 Q2	6-Jul-2020		
		FY20 Q3	15-Jul-2020	FY20 Q3	21-Aug-2020	FY20 Q3	25-Sep-2020		
		FY20 Q4	15-Oct-2020	FY20 Q4	20-Nov-2020	FY20 Q4	6-Jan-2021		

Supporting Information

Calendar Notes

[1] Cleaning period for key World AIDS Day indicators may open earlier.

[2] SIMS data are collected with agency-specific applications and submitted to S/GAC by agency headquarters staff. Only select agency-level headquarters users will submit SIMS data according to instructions developed S/GAC and agency headquarters staff.

[3] FY21 (COP/ROP20): This calendar will be updated with FY21 (COP/ROP20) data entry close date once those dates are confirmed.

[4] PEPFAR-MOH data alignment corresponds to the Q4 data import dates and is processed in geoalign.datim.org. Data are imported into DATIM 1-2 business days after submission.

Definitions

USG Fiscal Year (FY)20: Oct. 2019 - Sept. 2020 / **FY20:** Oct 2019 - Sept. 2020   **FY20 Q1:** Oct. - Dec. 2019   **FY20 Q2:** Jan. - Mar. 2020   **FY20 Q3:** Apr. -Jun. 2020   **FY20 Q4:** Jul. - Sept. 2020

Data entry open: Data can be manually entered for the specified data stream.

Import Deadline: Data import files must be submitted to the DATIM Support Desk by this date in order to be available in the subsequent Panorama and/or Spotlight release. Files not submitted by this deadline will not be available until the following Panorama/Spotlight release. Please consult data stream specific guidance on import procedures.

Data Entry Close: Data entry closes at 5 PM Eastern Time (ET) on the date noted in the calendar.

Cleaning and Re-submission: Data entry will be re-opened to perform cleaning.

Data Cleaning Close: Data entry closes at 3 PM Eastern Time (ET) on the date noted in the calendar.

Upload Deadline: ER templates must be uploaded to DATIM by this date in order to conduct review and approval.

FY2020 PEPFAR Data Calendar (version: 22 April 2020)

Business Cycles by Data Stream and Data Entry Level

	Description	Business Cycle	Data Stream	Data Entry Level	Data Sets
DATIM	Data for Accountability Transparency and Impact (DATIM) is a web-based system used by Implementing Partner and USG users to enter and analyze data at the facility, community, prioritization SNU, Military, and OU levels. DATIM captures data for MER, SIMS, ER, Eval SOP, and SaSR.	**COP20/FY21 Targets**	MER	IP	MER Targets: Narratives (IM); MER Targets: OU-level (IM); MER Targets: Community Based; MER Targets: Facility Based; Targets: Community Based (DoD Only); Targets: Facility Based (DoD Only)
				USG	Host Country Targets: Narratives (USG); Host Country Targets: OU-level (USG); Planning Attributes: COP Prioritization SNU; Host Country Targets: COP Prioritization SNU (USG)
			Eval SOP	USG	COP Evaluation Plans; COP Planned Evaluations Inventory
			SaSR	USG	Surveys, Surveillance, and Research
		FY20 Q1	MER	IP	MER Results: Narratives (IM); MER Results: Operating Unit Level (IM); MER Results: Community Based (and DoD ONLY); MER Results: Facility Based (and DoD ONLY)
				USG	Host Country Results: Narratives (USG)
			SIMS*	USG	Import-only: Facility-Based, Community-Based, Above-Site
		FY20 Q2	MER	IP	MER Results: Narratives (IM); MER Results: Operating Unit Level (IM); MER Results: Community Based (and DoD ONLY); MER Results: Facility Based (and DoD ONLY)
				USG	Host Country Results: Narratives (USG); Host Country Results: DREAMS (USG)
			SIMS*	USG	Import-only: Facility-Based, Community-Based, Above-Site
			Eval SOP	USG	COP Evaluation Plans; COP Planned Evaluations Inventory
			SaSR	USG	Surveys, Surveillance, and Research
		FY20 Q3	MER	IP	MER Results: Narratives (IM); MER Results: Operating Unit Level (IM); MER Results: Community Based (and DoD ONLY); MER Results: Facility Based (and DoD ONLY)
				USG	Host Country Results: Narratives (USG)
			SIMS*	USG	Import-only: Facility-Based, Community-Based, Above-Site
		FY20 Q4	MER	IP	MER Results: Narratives (IM); MER Results: Operating Unit Level (IM); MER Results: OU-level (IM); MER Results: Community Based (and DoD ONLY); MER Results: Facility Based (and DoD ONLY)
				USG	Host Country Results: Operating Unit Level (USG); Host Country Results: Narratives (USG); Host Country Results: DREAMS (USG);
			ER	IP	ER: Expenditure FYOct
			SIMS*	USG	Import-only: Facility-Based, Community-Based, Above-Site
			Expenditures	USG	ER: Budget & Expenditure FYOct
			Eval SOP	USG	COP Evaluation Plans; COP Planned Evaluations Inventory
			SaSR	USG	Surveys, Surveillance, and Research

*SIMS data are collected with agency-specific applications and submitted to S/GAC by agency headquarters staff. Only select agency-level headquarters users will submit SIMS data according to instructions developed S/GAC and agency headquarters staff.

DATIM 4U countries are expected to import their data 2 days prior to the manual data entry close date.

	Description	Business Cycle	Data Sets
FACTS Info Next Gen	FACTS Info Next Gen is a USG-only system of record for tracking and reporting foreign assistance data within the Department of State. The FACTS Info Next Gen PEPFAR module is used by all PEPFAR Implementing Agencies and Operating Units (OUs) to capture PEPFAR-specific planning and reporting data. FACTS Info Next Gen and DATIM exchange certain data to prevent double data entry: Implementing Mechanism data in FACTS Info Next Gen is used in DATIM and aggregated data from DATIM is used in FACTS Info Next Gen.	**COP/ROP**	Implementing Mechanisms: Construction/Renovation, Motor Vehicles, PPP Management and Operations: Staffing, Agency Cost of Doing Business
		FY20 Q4	Operating Unit Overview Construction/Renovation (USG) Implementing Mechanisms: Construction/Renovation, Motor Vehicles, PPP EOFY (Q4 Outlay)

Release Notes

For most current version go to: https://datim.zendesk.com/hc/en-us/articles/115001940503-PEPFAR-Data-Calendar

Version Tracking	Release Date	Description of Changes	
1.0	11/11/2019	Initial Version	
2.0	4/1/2020	**FY20 (COP/ROP19) MER Results Entry** - Q2 Data Import Deadline: changed from Friday, May 08, 2020 to Friday, May 29, 2020 - Q2 Data Entry Close: changed from Friday, May 15, 2020 to Friday, June 5, 2020 **FY20 (COP/ROP19) MER Results Cleaning** - Q2 Data Entry Open: changed from Monday, June 01, 2020 to Monday, June 15, 2020 - Q2 Data Import Deadline: changed from Friday, June 12, 2020 to Friday, June 19, 2020 - Q2 Data Entry Close: changed from Friday, June 19, 2020 to Friday, June 26, 2020 **FY20 SIMS Import Deadlines** - Q2 Data Import Deadline Primary: changed from Friday, May 08, 2020 to Friday, May 29, 2020 - Q2 Data Cleaning Deadline Cleaning: changed from Friday, June 12, 2020 to Friday, June 19, 2020	**FY20 (COP/ROP19) SRE, ESoP and SaSR Entry** - Q2 Data Entry Import Deadline: changed from Friday, May 08, 2020 to Friday, May 29, 2020 - Q2 Data Entry Close: changed from Wednesday, May 13, 2020 to Friday, June 05, 2020 **FY20 (COP/ROP19) SRE, ESoP and SaSR Cleaning** - Q2 Cleaning and Re-submission Data Entry Open: changed from Monday, June 01, 2020 to Monday, June 15, 2020 - Q2 Cleaning and Re-submission Data Import Deadline: changed from Friday, June 12, 2020 to Friday, June 19, 2020 - Q2 Cleaning and Re-submission Data Entry Close: changed from Friday, June 19, 2020 to Friday, June 26, 2020 **Panorama, Panorama Spotlight, PAW, and Genie** - Panorama FY20 Q2 Release 1: changed from Friday, May 22, 2020 to Friday, June 12, 2020 - Panorama FY20 Q2 Release 2: changed from Friday, June 26, 2020 to Monday, July 06, 2020 - PAW FY20 Q2 Release 1: changed from Tuesday, May 26, 2020 to Monday, June 15, 2020 - PAW FY20 Q2 Release 2: changed from Monday, June 29, 2020 to Monday, July 13, 2020 - Genie FY20 Q2 Frozen Release 1: changed from Friday, May 22, 2020 to Friday, June 12, 2020 - Genie FY20 Q2 Frozen Release 2: changed from Friday, June 26, 2020 to Monday, July 06, 2020 - Panorama Spotlight: FY20 Q2: changed from Friday, June 26, 2020 to Monday, July 06, 2020
3.0	4/22/2020	Included note in DATIM section: "DATIM 4U countries are expected to import their data 2 days prior to the manual data entry close date."	
4.0	5/26/2020	PAW FY20 Q2 Release 2: changed from Monday, July 13th to Tuesday July 7th, 2020	