FY2021 PEPFAR Data Calendar (version: 20 JULY 2021)

Data Submission & Cleaning

FY21 (COP/ROP20) MER Results ENTRY

Q1 Entry			Q2 Entry			Q3 Entry			Q4 Entry		
Data Entry Open	Import Deadline	Data Entry Close	Data Entry Open	Import Deadline	Data Entry Close	Data Entry Open	Import Deadline	Data Entry Close	Data Entry Open	Import Deadline	Data Entry Close
6-Jan-2021	5-Feb-2021	12-Feb-2021	1-Apr-2021	7-May-2021	14-May-2021	1-Jul-2021	6-Aug-2021	13-Aug-2021	1-Oct-2021	5-Nov-2021	12-Nov-2021

FY21 (COP/ROP20) MER Results CLEANING

Q1 Cleaning and Re-submission			Q2 Cleaning and Re-submission			Q3 Cleaning and Re-submission			Q4 Cleaning and Re-submission[1]		
Data Entry Open	Import Deadline	Data Entry Close	Data Entry Open	Import Deadline	Data Entry Close	Data Entry Open	Import Deadline	Data Entry Close	Data Entry Open	Import Deadline	Data Entry Close
1-Mar-2021	12-Mar-2021	19-Mar-2021	1-Jun-2021	11-Jun-2021	18-Jun-2021	1-Sep-2021	10-Sep-2021	17-Sep-2021	1-Dec-2021	10-Dec-2021	17-Dec-2021

FY21 (COP/ROP20) HRH ENTRY

Q1 Entry			Q2 Entry			Q3 Entry			Q4 Entry		
n/a			n/a			n/a			Data Entry Open	Import Deadline	Data Entry Close
									1-Oct-2021	5-Nov-2021	12-Nov-2021

FY21 (COP/ROP20) HRH CLEANING

Q1 Cleaning and Re-submission			Q2 Cleaning and Re-submission			Q3 Cleaning and Re-submission			Q4 Cleaning and Re-submission		
n/a			n/a			n/a			Data Entry Open	Import Deadline	Data Entry Close
									1-Dec-2021	10-Dec-2021	17-Dec-2021

SIMS Import Deadlines[2]

Q1 Submission		Q2 Submission		Q3 Submission		Q4 Submission	
Primary	Cleaning	Primary	Cleaning	Primary	Cleaning	Primary	Cleaning
5-Feb-2021	12-Mar-2021	7-May-2021	11-Jun-2021	6-Aug-2021	10-Sep-2021	5-Nov-2021	10-Dec-2021

FY21 (COP/ROP20) SRE ENTRY

Q1 Entry			Q2 Entry			Q3 Entry			Q4 Entry		
n/a			Data Entry Open	Import Deadline	Data Entry Close	n/a			Data Entry Open	Import Deadline	Data Entry Close
			1-Apr-2021	7-May-2021	14-May-2021				1-Oct-2021	5-Nov-2021	12-Nov-2021

FY21 (COP/ROP20) SRE CLEANING

Q1 Cleaning and Re-submission			Q2 Cleaning and Re-submission			Q3 Cleaning and Re-submission			Q4 Cleaning and Re-submission[1]		
n/a			Data Entry Open	Import Deadline	Data Entry Close	n/a			Data Entry Open	Import Deadline	Data Entry Close
			1-Jun-2021	11-Jun-2021	18-Jun-2021				1-Dec-2021	10-Dec-2021	17-Dec-2021

FY21 (COP/ROP20) Work Plan Budget & Expenditure Reporting ENTRY

Q1 Entry			Q2 Entry			Q3 Entry (WPB)			Q4 Entry (ER)		
n/a			n/a			Data Entry Open	Import Deadline	Data Entry Close	Data Entry Open	Upload Deadline	Data Entry Close
						19-Jul-2021	7-Aug-2021	13-Aug-2021	1-Oct-2021	5-Nov-2021	12-Nov-2021

FY21 (COP/ROP20) Work Plan Budget & Expenditure Reporting CLEANING

Q1 Cleaning and Re-submission			Q2 Cleaning and Re-submission			Q3 Cleaning and Re-submission (WPB)			Q4 Cleaning and Re-submission[2] (ER)		
n/a			n/a			Data Entry Open	Import Deadline	Data Entry Close	Data Entry Open	Upload Deadline	Data Entry Close
						1-Sep-2021	10-Sep-2021	17-Sep-2021	1-Dec-2021	10-Dec-2021	17-Dec-2021

Panorama, Panorama Spotlight, Panorama Analytic Workspaces (PAW), Genie, and COP21 Release Schedule

	Description	Initial	Date	Clean	Date		Description	Release	Date
Panorama	PEPFAR USG-only analytic platform. Data in Panorama are updated following the end of both quarterly data entry and quarterly cleaning cycles. The Panorama platform itself and the analyses therein are improved with each release based on programmatic requirements and user feedback.	FY21 Q1	19-Feb-2021	FY21 Q1	26-Mar-2021	**Panorama Spotlight**	Public analytic platform. Data in Panorama Spotlight are populated only following the quarterly cleaning cycles.	FY21 Q1	26-Mar-2021
		FY21 Q2	21-May-2021	FY21 Q2	25-Jun-2021			FY21 Q2	25-Jun-2021
		FY21 Q3	20-Aug-2021	FY21 Q3	24-Sep-2021			FY21 Q3	24-Sep-2021
		FY21 Q4	19-Nov-2021	FY21 Q4	7-Jan-2022			World Aids Day	1-Dec-2021
	Description	Release 1	Date	Release 2	Date			FY21 Q4	7-Jan-2022
PAW	Custom analysis and data visualizations of PEPFAR data + BYOD. PEPFAR data in PAW are update following the end of both quarterly data entry and quarterly cleaning cycles.	FY21 Q1	22-Feb-2021	FY21 Q1	29-Mar-2021	**COP21 Systems Tools**	Data Pack, Fast Supply Plan Tool, Guidance, Self-Service Tool, etc	Pre-Release	Final Release
		FY21 Q2	24-May-2021	FY21 Q2	28-Jun-2021			2-Dec-2020	6-Jan-2021
		FY21 Q3	23-Aug-2021	FY21 Q3	27-Sep-2021				
		FY21 Q4	22-Nov-2021	FY21 Q4	10-Jan-2022				
	Description	Open	Date	Initial Release	Date	Clean Release	Date		
Genie	Genie is updated with current quarter data two weeks after DATIM data entry opens.	FY21 Q1	25-Jan-2021	FY21 Q1	19-Feb-2021	FY21 Q1	26-Mar-2021		
		FY21 Q2	5-Apr-2021	FY21 Q2	21-May-2021	FY21 Q2	25-Jun-2021		
		FY21 Q3	1-Jul-2021	FY21 Q3	20-Aug-2021	FY21 Q3	24-Sep-2021		
		FY21 Q4	1-Oct-2021	FY21 Q4	19-Nov-2021	FY21 Q4	7-Jan-2022		

Supporting Information

Calendar Notes:

1Cleaning period for key World AIDS Day indicators may open earlier.

2SIMS data are collected with agency-specific applications and submitted to S/GAC by agency headquarters staff. Only select agency-level headquarters users will submit SIMS data to S/GAC according to instructions developed by the systems team with the SIMS Interagency Committee.

*PEPFAR- MOH Data Alignment corresponds to the Q4 data import dates and is processed in geoalign.datim.org. Data are imported into DATIM 1-2 business days after submission.

Definitions:

USG Fiscal Year (FY)21: Oct. 2020 - Sept. 2021 / **FY21:** Oct 2021 - Sept. 2022   **FY21 Q1:** Oct. - Dec. 2020   **FY21 Q2:** Jan. - Mar. 2021   **FY10 Q3:** Apr. - Jun. 2021   **FY21 Q4:** Jul. - Sept. 2021

Data entry open: Data can be manually entered for the specified data stream.

Import Deadline: Data import files must be submitted to the DATIM Support Desk by this date in order to be available in the subsequent Panorama and/or Spotlight release. Files not submitted by this deadline will not be available until the following Panorama/Spotlight release. Please consult data stream specific guidance on import procedures.

Data Entry Close: Data entry closes at 5 PM Eastern Time (ET) on the date noted in the calendar.

Cleaning and Re-submission: Data entry will be re-opened to perform cleaning.
Data Cleaning Close: Data entry closes at 3 PM Eastern Time (ET) on the date noted in the calendar.
Upload Deadline: ER templates must be uploaded to DATIM by this date in order to conduct review and approval.

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Business Cycles by Data Stream and Data Entry Level

	Description	Business Cycle	Data Stream	Data Entry Level	Data Sets
DATIM	Data for Accountability Transparency and Impact (DATIM) is a web-based system used by Implementing Partner and USG users to enter and analyze data at the facility, community, prioritization SNU, Military, and OU levels. DATIM captures data for MER, SIMS, ER, Eval SOP, and SAS.	COP21/FY21 Targets	MER	IP	MER Targets: Narratives (IM); MER Targets: OU-level (IM); MER Targets: Community Based; MER Targets: Facility Based; Targets: Community Based (DoD Only); Targets: Facility Based (DoD Only)
				USG	Host Country Targets: Narratives (USG); Host Country Targets: OU-level (USG); Implementation Attributes: Community Based; Implementation Attributes: Facility Based; Planning Attributes: COP Prioritization SNU; Host Country Targets: COP Prioritization SNU (USG)
			Eval SOP	USG	COP Evaluation Plans; COP Planned Evaluations Inventory
			SaSR	USG	Surveys, Surveillance, and Research
		FY21 Q1	MER	IP	MER Results: Narratives (IM); MER Results: Community Based; MER Results: Facility Based; Results: Community Based (DoD Only); Results: Facility Based (DoD Only)
				USG	Narratives (USG)
			SIMS*	USG	Import-only: Site, Above-Site
		FY21 Q2	MER	IP	MER Results: Narratives (IM); MER Results: Community Based; MER Results: Facility Based; Results: Community Based (DoD Only); Results: Facility Based (DoD Only)
				USG	Narratives (USG)
			SIMS*	USG	Import-only: Site, Above-Site
			Eval SOP	USG	COP Evaluation Plans; COP Planned Evaluations Inventory; Q2 Status Updates
		FY21 Q3	MER	IP	MER Results: Narratives (IM); MER Results: Community Based; MER Results: Facility Based; Results: Community Based (DoD Only); Results: Facility Based (DoD Only)
				USG	Narratives (USG)
			SIMS*	USG	Import-only: Site, Above-Site
		FY21 Q4	MER	IP	MER Results: Narratives (IM); MER Results: OU-level (IM); MER Results: Community Based; MER Results: Facility Based; Results: Community Based (DoD Only); Results: Facility Based (DoD Only)
				USG	Narratives (USG); National and subnational level (USG)
			ER	IP	ER: Expenditure FYOct
			SIMS*	USG	Import-only: Site, Above-Site
			Eval SOP	USG	Q4 Status Updates; Adherence Checklist
			SaSR	USG	Surveys, Surveillance, and Research
			DAA	USG/MOH	PEPFAR/MOH Data Alignment Activity: Official MOH facility level results

*DATIM4U countries are expected to import their MER data two days prior to the manual data entry close date.

*SIMS data are collected with agency-specific applications and submitted to S/GAC by agency headquarters staff. Only select agency-level headquarters users will submit SIMS data according to instructions developed S/GAC and agency headquarters staff.

	Description	Business Cycle	Data Sets
FACTS Info Next Gen (FI-NG)	FACTS Info Next Gen is a USG-only system of record for tracking and reporting foreign assistance data within the Department of State. The FI-NG PEPFAR module is used by all PEPFAR Implementing Agencies and Operating Units (OUs) to capture PEPFAR-specific planning and reporting data. Implementing Mechanism IDs are created in FACTS Info and those are utilited by DATIM to report out on targets.	FY21 Q1-Q2 (COP/ROP/HOP)	COP/ROP/HOP Budgets SOFY (Quarterly Outlays Q1 & Q2)
		FY22 Q1	EOFY (Quarterly Outlays Q1, Q2, Q3, Q4)

Release Notes

For most current version go to: https://datim.zendesk.com/hc/en-us/articles/115001940503-PEPFAR-Data-Calendar

Version	Release Date	Description of Changes
1.0	10/28/2020	Initial Version
2.0	11/11/2020	Changed Panorama Initial FY21 Q1 release from 22 Feb 21 to 19 Feb 21
3.0	11/19/2020	Updated PAW FY21 Q1 Release date to 22 Feb to reflect change in Panorama release date from Version 2.0
3.1	1/7/2021	Updated FY21 Q1 Genie Open from 11 Jan 21 to 25 Jan 21